

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**AFFIDAVIT OF SERVICE**

I, James Roy, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On April 24, 2024, at my direction and under my supervision, employees of Kroll caused the following documents to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Notice of Adjournment of Debtors’ Twenty-Eighth Omnibus Objection (Non-substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability and Insufficient Documentation) [Docket No. 1616]
- Letter to the Honorable Sean H. Lane Regarding Status of the United States Trustee Outstanding Objections to Debtor’s Joint Amended Chapter 11 Plan [Docket No. 1617]
- Motion to Estimate DCG’s Counterclaim Against the Debtors Under Bankruptcy Code Sections 502(c) and 105(a) [Docket No. 1618]
- Debtors’ Motion for Authority to Redact and File Certain Information Under Seal in Connection with the Debtors’ Motion to Estimate DCG’s Counterclaim Against the Debtors Under Bankruptcy Code Sections 502(C) and 105(a) [Docket No. 1619]

*[Remainder of Page Intentionally Left Blank]*

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

On April 24, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be (1) served via first class mail and email on the Notice Parties Service List attached hereto as **Exhibit B**; and (2) delivered via first class mail on Chambers of Honorable Sean H. Lane, Genesis Chambers Copy, US Bankruptcy Court SDNY, 300 Quarropas Street, Room 147, White Plains, NY 10601:

- Motion to Estimate DCG's Counterclaim Against the Debtors Under Bankruptcy Code Sections 502(c) and 105(a) (Unredacted)

Dated: May 9, 2024

/s/ James Roy  
James Roy

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on May 9, 2024, by James Roy, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ Cindy C. Hosein-Mohan  
Notary Public, State of New York  
No. 01HO6295177  
Qualified in Nassau County  
Commission Expires December 30, 2025

**Exhibit A**

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## Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Soichiro "Michael" Moro	Arnold & Porter Kaye Scholer LLP	Attn: Benjamin Mintz, Marcus Asner, Justin Imperato 250 West 55th Street New York NY 10019	benjamin.mintz@arnoldporter.com marcus.asner@arnoldporter.com justin.imperato@arnoldporter.com	Email
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Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Matthew A. Sawyer One Financial Center Boston MA 02111	msawyer@brownrudnick.com	Email
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Sean H. Lane	Genesis Chambers Copy US Bankruptcy Court SDNY 300 Quarropas Street, Room 147 White Plains NY 10601		First Class Mail
Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey One Liberty Plaza New York NY 10006	jamasse@cgsh.com	Email
Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro, Luke A. Barefoot, Andrew Weaver, Rishi Zutshi, Thomas S. Kessler, Brad Lenox, David Z. Schwartz, Deandra Fike, Katharine Ross One Liberty Plaza New York NY 10006	soneal@cgsh.com jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com lbarefoot@cgsh.com aweaver@cgsh.com rzutshi@cgsh.com tkessler@cgsh.com blenox@cgsh.com dschwartz@cgsh.com dfike@cgsh.com kross@cgsh.com	Email
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## Exhibit A

Master Service List  
Served as set forth below

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Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com erin.diers@hugheshubbard.com	Email
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## Exhibit A

Master Service List  
Served as set forth below

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## Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole Leonard 225 Liberty Street 36th Floor New York NY 10281	nleonard@mdmc-law.com	Email
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Special Litigation and Enforcement Counsel to the Debtors	Morrison Cohen LLP	Attn: Heath D. Rosenblat, Jason P. Gottlieb 909 Third Avenue 27th Floor New York NY 10022	hrosenblat@morrisoncohen.com	Email
Counsel to NYSOAG	New York State Office of the Attorney General	Attn: Gabriel Tapalaga Investor Protection Bureau 28 Liberty St., 21st Floor New York NY 10005	gabriel.tapalaga@ag.ny.gov	Email
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Counsel to Official Committee of Unsecured Creditors of FTX Trading Ltd., et al.	Paul Hastings LLP	Attn: Kristopher M. Hansen, Kenneth Pasquale, Isaac Sasson 200 Park Avenue New York NY 10166	krishansen@paulhastings.com kenpasquale@paulhastings.com isaacsasson@paulhastings.com	Email
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## Exhibit A

Master Service List

Served as set forth below

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Attorney for Vivian Farmery	Stuart P. Gelberg	Attn: Stuart P. Gelberg 125 Turkey Lane Cold Spring Harbor NY 11724		First Class Mail



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## Exhibit A

Master Service List

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Counsel to Digital Currency Group, Inc., Barry Silbert	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui, Jonathan Polkes, Caroline Zalka, Jenna Harris, Jennifer Lau 767 Fifth Avenue New York NY 10153	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com jonathan.polkes@weil.com caroline.zalka@weil.com jenna.harris@weil.com jennifer.lau@weil.com	Email
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## Exhibit A

Master Service List

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**Exhibit B**

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## Exhibit B

Notice Parties Service List  
Served first class mail and email

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Office of the US Trustee	Attn: Greg Zipes	Alexander Hamilton Custom House	One Bowling Green, Suite 515	New York	NY	10014	ustpregion02.nyecf@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov greg.zipes@usdoj.gov
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Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui, Jonathan Polkes, Caroline Zalka, Jenna Harris, Jennifer Lau	767 Fifth Avenue		New York	NY	10153	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com jonathan.polkes@weil.com caroline.zalka@weil.com jenna.harris@weil.com jennifer.lau@weil.com
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